

Galaxy evolution from the galaxies' perspective: from gas to stars and back again

Reinhard Genzel, MPE & UCB

Lecture 1

- gas & star formation in local disk galaxies
- discourse on observational capabilities, from UV to radio

Lecture 2

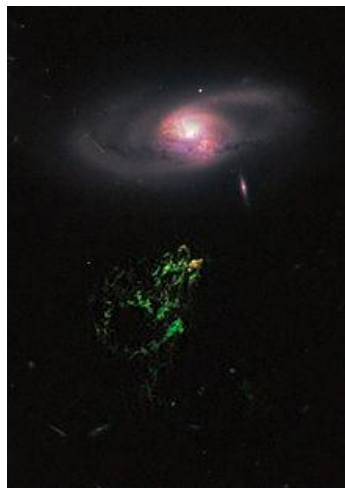
- starbursts, mergers & ULIRGs
- star forming galaxies at the peak of the galaxy formation epoch
- galaxy kinematics: disks and mergers

Lecture 3

- galaxy kinematics: disks and mergers
- gas at the peak of the galaxy formation epoch
- observations of stellar and AGN feedback
- disk evolution
- metallicity and metallicity gradients

observational strategies for studying galaxy formation/evolution

- multi-band look-back imaging surveys → large samples, but ‘cheap’ proxies
- local stellar archaeology
- detailed, spatially resolved in situ observations → small representative samples because ‘expensive’
- pathology



Hanny's Vorwerp

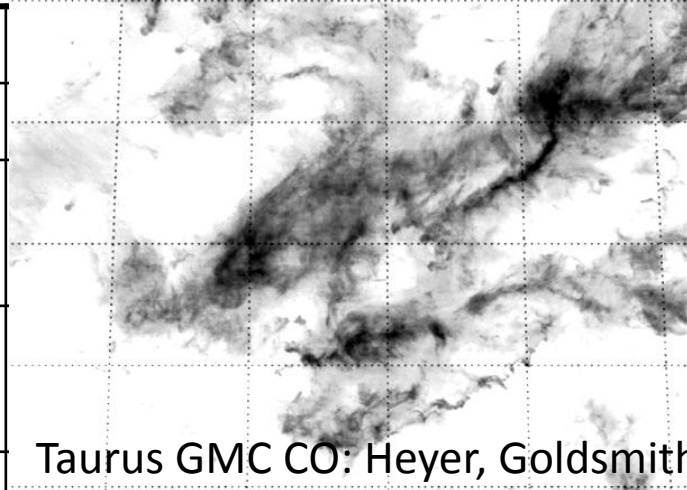
gas & star formation in local disk galaxies

Mark Krumholz lectures 1,2

see McKee & Ostriker 2007 ARAA
Kennicutt & Evans 2012 ARAA

star formation in the MW occurs in dusty Giant Molecular Clouds (GMCs)

	Milky Way
M_{cloud}	$10^3 \dots 10^{6.5}$
$\langle \Sigma(\text{gas}) \rangle$ $M_{\odot} \text{pc}^{-2}$	200 ($N(\text{H}) \sim 10^{22}, A_V \sim 5$)
$P/k \sim 19 \Sigma^2$ ($\text{cm}^{-3} \text{ K}$)	$10^{5.9}$ ($\langle \text{MW} \rangle \sim 10^5$)
$\langle \rho(\text{H}_2) \rangle$ (cm^{-3})	$10^{2 \dots 4}$ ($\langle \text{MW} \rangle \sim 1$)
σ (km/s)	$5 \gg c_s(10\text{-}30 \text{ K})$
M	25
Q	0.5-3
$\langle f_{\text{H}_2} \rangle (\text{MW}) \sim$ $[(P/k)/10^{4.4}]$	0.25



GMCs are highly structured ($\sim \log$ -normal density structure) with highly supersonic local motions

$$\sigma \propto l^{1/2} \quad (\text{Larson 1981})$$

$$\text{virialized on large scales } \alpha = \frac{5\sigma^2 R}{GM} \leq 1 \text{ but } \alpha(l < R) > 1 \text{ because Larson relation}$$

Krumholz et al. 2005,
McKee & Ostriker 2007

star formation is inefficient

$$SFR = \varepsilon_{ff} \frac{M_{mol-gas}}{\tau_{ff}}, \quad \text{where } \tau_{ff} = \sqrt{\frac{3\pi}{32G\rho_{H_2}}} \sim 4.3 \times 10^6 \left(\frac{n(H)}{10^2 \text{ cm}^{-2}} \right)^{-1/2} \text{ yr}$$

$$M_{mol-gas}(MW) \sim 10^9 M_{\odot}, SFR(MW) \sim 3 M_{\odot} \text{ yr}^{-1}$$

$$\Rightarrow \varepsilon_{ff}(MW) \sim 0.02 \quad \text{why is star formation so inefficient?}$$

$$\text{on the other hand } \tau_{\text{gas-depletion}} = \frac{M_{gas}}{SFR} \sim 1 - 2 \times 10^9 \ll t_{Hubble},$$

are galaxies going to stop forming stars tomorrow?

two competing explanations:

- a) MHD pressure (Alfven) prevents collapse on free-fall time scale, which happens on an ambipolar diffusion time scale $\tau_{\text{ambipolar}} \sim 10-30 \tau_{ff}$ (Mouschovias, Shu): stars form slowly
- b) GMCs are magnetically super-critical but highly super-sonic; because of the log-normal density distribution resulting from the interplay between compressing and dispersing shocks only a small fraction of the gas can collapse at any given time (E.Ostriker, MacLow, Elmegreen, Klessen, Krumholz, McKee): stars form inefficiently

theoretical work and observations over the last decade+ tend to favor the second explanation. However, this then requires a semi-continuous replenishment of the pervasive turbulent energy throughout clouds (including clouds without much internal SF)

star clusters in galaxies

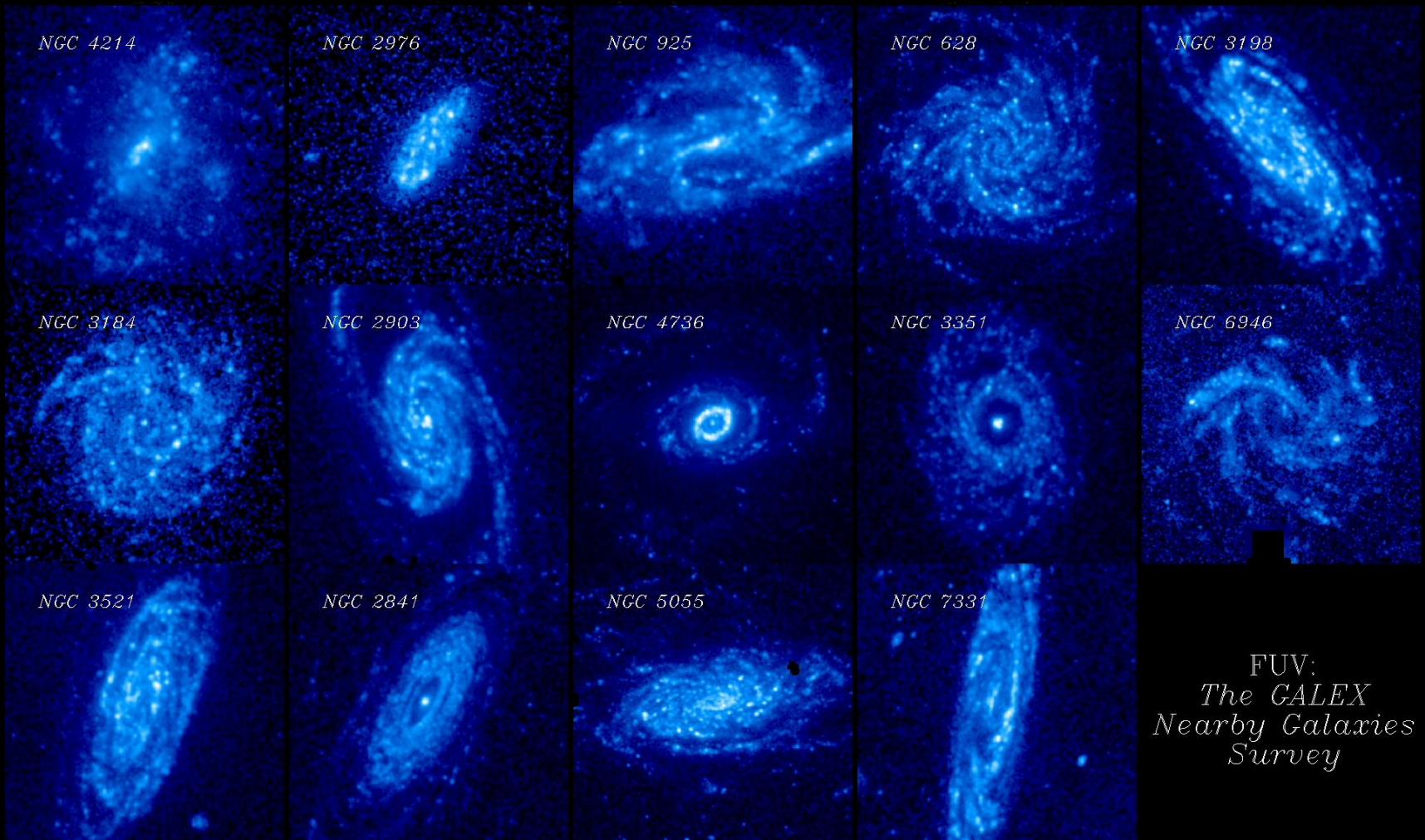
70-90% of star formation in the MW occurs in clusters (Lada & Lada 1993)

NGC3603: massive
star forming
region in the Milky
Way & local Universe:
 $10^4 M_{\odot}$ clusters with
~100 O stars



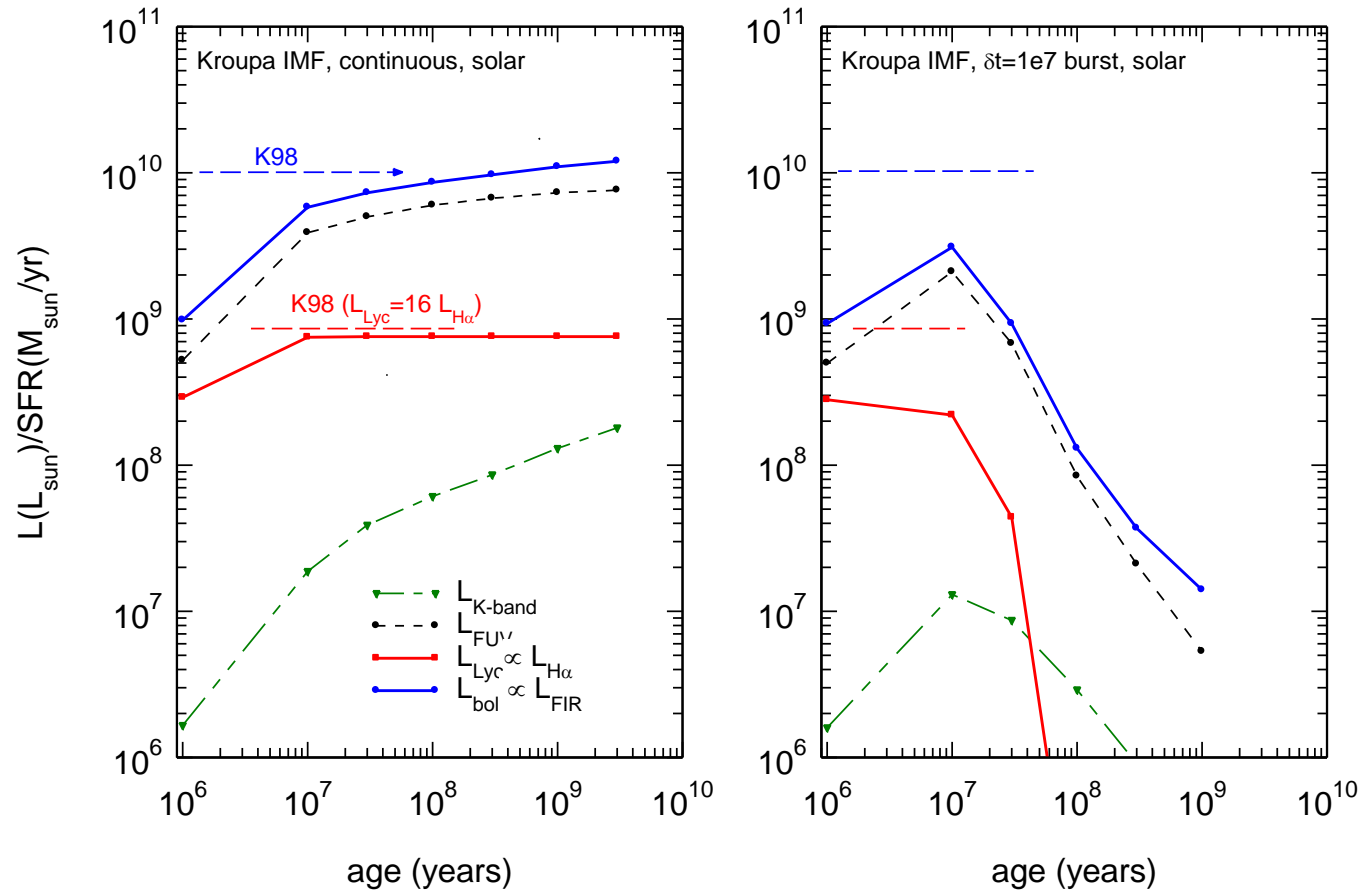
super star clusters with
 10^4 O-stars

Surveys of SF in nearby galaxies: SINGS (Kennicutt +)/GALEX (Gil de Paz+)/THINGS (Walter+)/HERACLES (Leroy+)



	traces	Disadvantage	Technical issues
H α (or P α , Br γ)	Lyman continuum luminosity and formation rate of recently formed massive stars	regions with $A_V \gg 1$ not sampled, escape of $L_{\text{Ly}\alpha}$, ISM physics, traces only upper IMF	Extinction correction (from H α /H β =2.9 in $T_e=10^4$ K case B)
UV-continuum (or [OII], or 158 [CII])	FUV continuum of moderately massive stars	need SFH for interpretation of SFR Regions with $A_V > 1$ hard to sample	Extinction correction SFH for lines line emission $f(n,T)$
Mid-IR continuum	all luminosity heating ISM dust	needs extrapolation to FIR and SFH to get SFR PAH-strength? AGN contamination Escape of UV-radiation	Mid-to-Far-IR SEDs SFH
Far-IR continuum	all luminosity heating ISM dust	spatial resolution and sensitivity poor (but Herschel!) Needs SFH to get SFR Escape of UV-radiation	SFH
Radio continuum	synchrotron emission \propto FIR luminosity (FIR-radio relation)	AGN contamination Unclear physical origin	Changes with z & SFH ?

dependence on time & SF history (SFH)

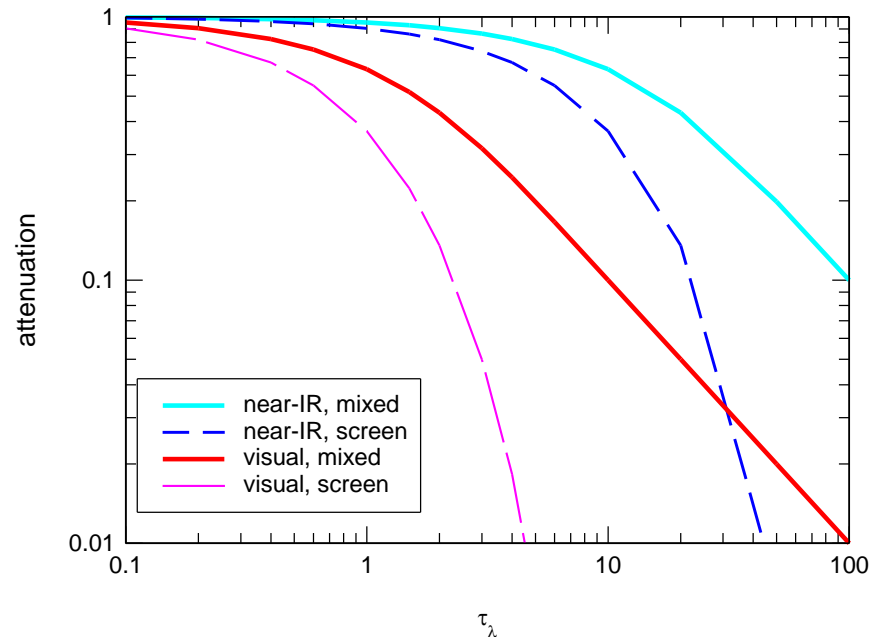
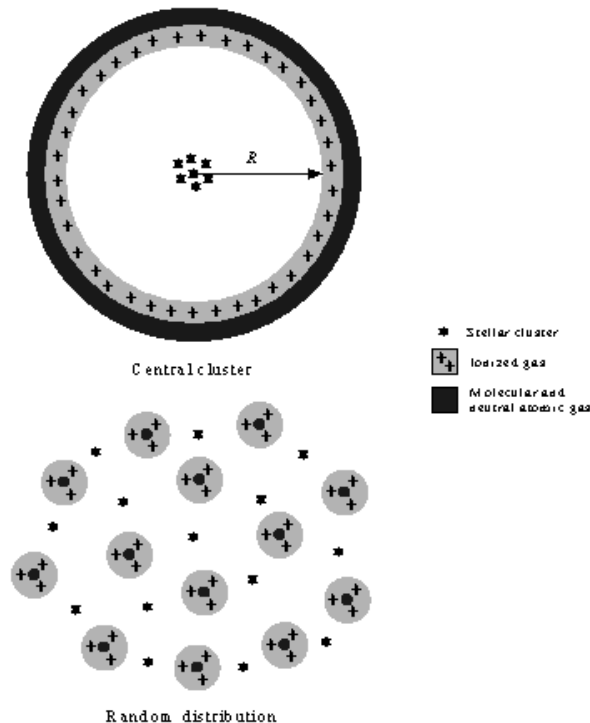


even the best star formation tracers are no better than $\pm 0.3\text{dex}$, because of uncertainties in the underlying SFH and the assumed IMF. For extinction dependent UV/optical estimators the situation is worse.

extinction : dependence on geometry

‘screen’ : attenuation $\sim \exp (-\tau_\lambda)$

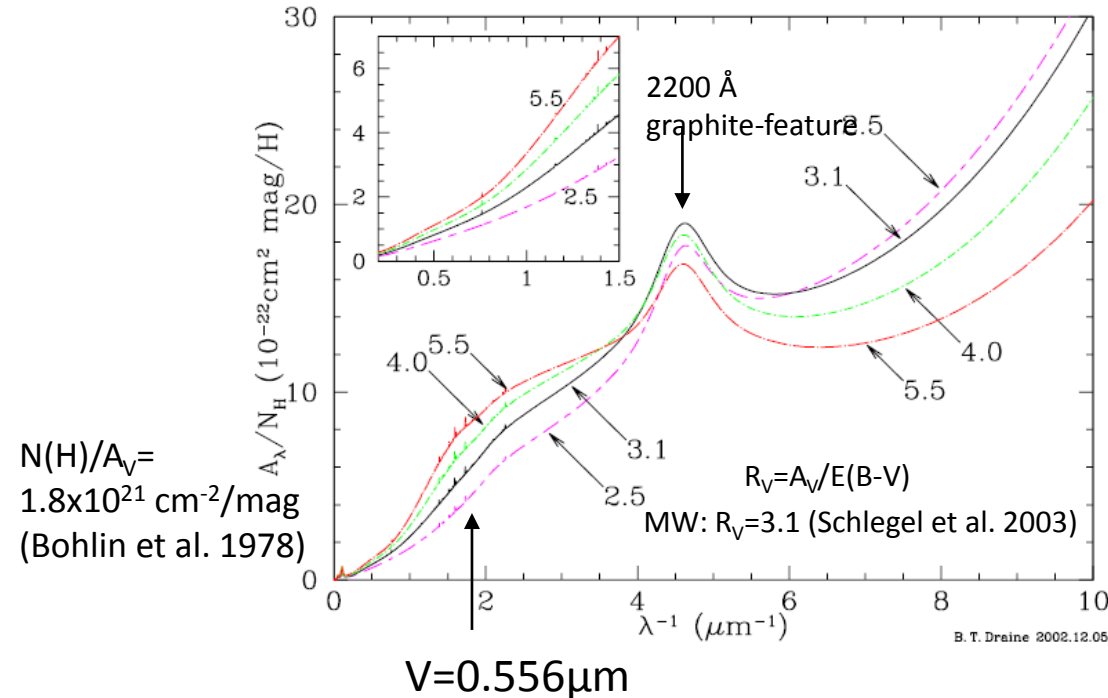
‘mixed’ : attenuation $\sim (1 - \exp (-\tau_\lambda)) / -\tau_\lambda$



Foerster-Schreiber et al. 2000
Rieke et al. 1993

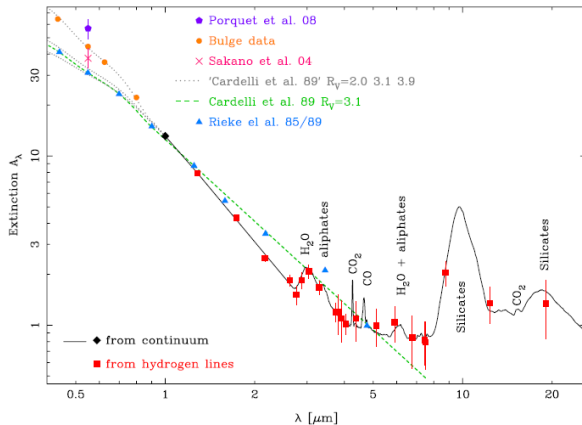
modified screen extinction estimators (Calzetti 2000) often are a reasonable description of the diffuse galactic extinction but fail in dense, dusty environments, where ‘mixed’ extinctions are more appropriate

dust extinction



a dust model with a ‘Draine & Lee’ mixture of graphites and silicates gives a good description of Galactic extinction. The LMC/SMC and starburst galaxies are better described by a greyer ‘Calzetti (2000) extinction curve’

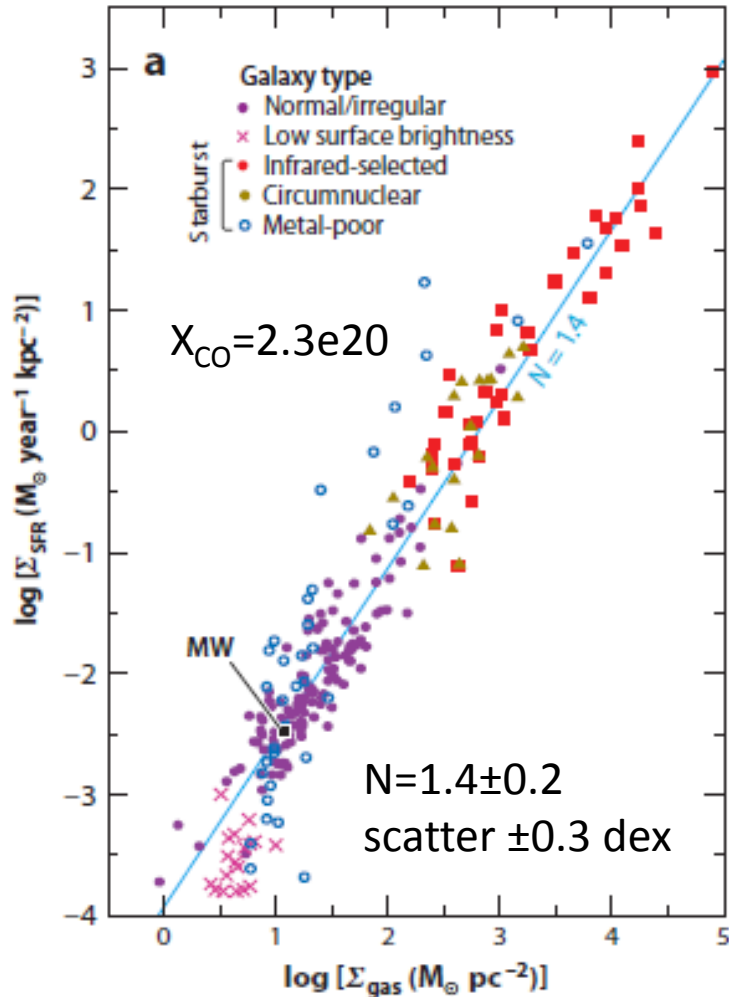
Draine 2003, astro-ph0304489



the near- and mid-IR extinction toward the Galactic Center & nearby starbursts is greyer than the Draine & Lee silicate/graphite dust model and requires the presence of ices, increasing the 2-20 μm dust absorption (Lutz 1996, 1999, Fritz et al. 2011). The far infrared opacity $\tau(\lambda) \sim \lambda^\beta$, $\beta \sim -1.5..-2$ (Eales et al. 2012, Scoville 2012, Magnelli et al. 2012)

	traces	issues	uncertainties
UV to IR SED fitting	live stellar mass	requires simultaneous fitting of M^* , SFH, A_V and assumption of IMF best if rest-frame NIR covered	overcoming degeneracies, especially if z is unknown, old stellar component uncertainty 1.3-3
rotating curve in H α or CO	total dynamical mass	requires spatially resolved $v(R)$, fitting/info on inclination, deviations from rotation? Mass outside bright region sampled by line emission?	requires high SNR and $<2\text{kpc}$ resolution with $R>3000$ uncertainty 1.5-2
velocity dispersion in absorption or CO/H α emission	total dynamical mass	uncertain relation between $R_{1/2}$ and $R_{h,m}$ requires assumption on mass distribution in R	requires very long integrations for absorption lines uncertainty 2
<p>stellar, dynamical and gas mass estimators have uncertainties of ≥ 0.3 dex, because of uncertainties in the underlying SFH, IMF and extinction for the former, and for uncertainties in spatial distribution, kinematics and conversion factors for the latter.</p>			
gravitational lensing	total mass	not possible on observation behind clusters, or for chance alignments	not much knowledge about mass distribution uncertainty 1.5
CO (HI) luminosity	molecular (atomic) gas mass	requires assumption on $\text{CO} \Rightarrow \text{H}_2$ conversion factor	HI not accessible for high- z until SKA uncertainty 1.3->3
submillimeter dust luminosity	dust mass \Rightarrow gas mass	requires knowledge of T_{dust} and $\kappa_{\text{dust}}(\lambda)$ and $M_{\text{gas}}/M_{\text{dust}}$	uncertainty >2

gas-star formation (Kennicutt-Schmidt) relation in $z=0$ star forming galaxies



THE ASTROPHYSICAL JOURNAL, 344:685–703, 1989 September 15
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THE STAR FORMATION LAW IN GALACTIC DISKS

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Received 1988 November 29; accepted 1989 February 23

simple physical motivation:

$$\Sigma_{SFR} \sim \rho_{SFR} h_z \sim \left(\frac{\rho_{gas}}{\tau_{ff}} \right) h_z \sim \left(\frac{\rho_{gas}}{\{\rho_{gas}\}^{-1/2}} \right) h_z \sim \Sigma_{gas}^{1.5} h_z^{-1/2}$$

for cloudy medium a filling factor enters in
galactic averages, for marginally stable systems
($Q_{toomre} \sim 1$) $\tau_{ff}(\text{local}) \rightarrow \tau_{dyn}(\text{galactic})$

Kennicutt 1998, Kennicutt & Evans 2012

classical papers star formation in nearby galaxies

THE ASTROPHYSICAL JOURNAL, 179:427–438, 1973 January 15
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THE HISTORY OF STAR FORMATION AND THE COLORS OF LATE-TYPE GALAXIES

LEONARD SEARLE, W. L. W. SARGENT, AND W. G. BAGNUOLO

Hale Observatories, Carnegie Institution of Washington, California Institute of Technology

Received 1972 June 13; revised 1972 August 9

late type galaxies formed over a long
period of time with a Salpeter IMF, while
dwarfs show bursts

THE ASTROPHYSICAL JOURNAL, 272:54–67, 1983 September 1
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THE RATE OF STAR FORMATION IN NORMAL DISK GALAXIES

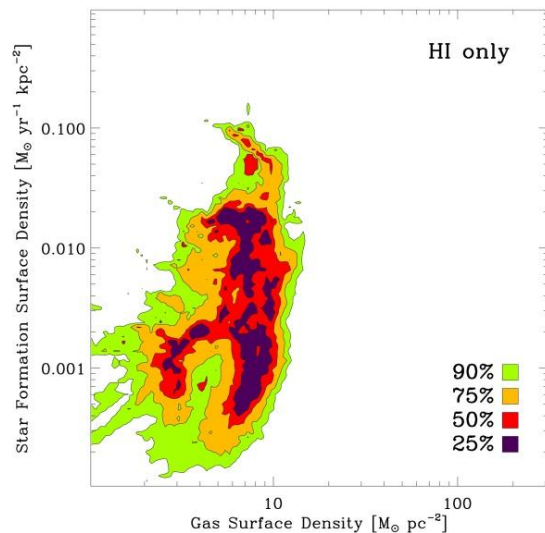
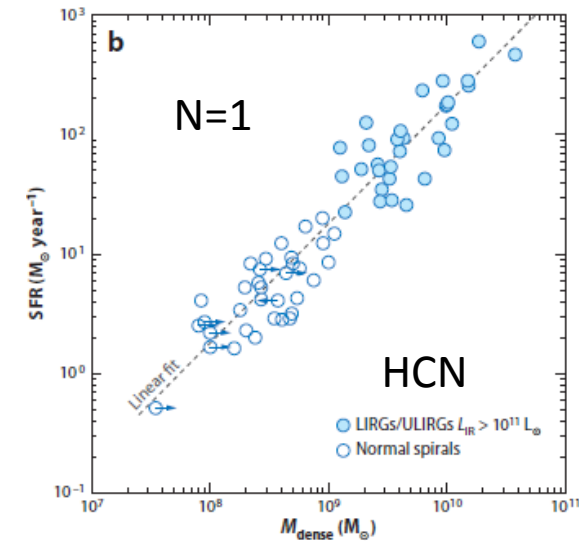
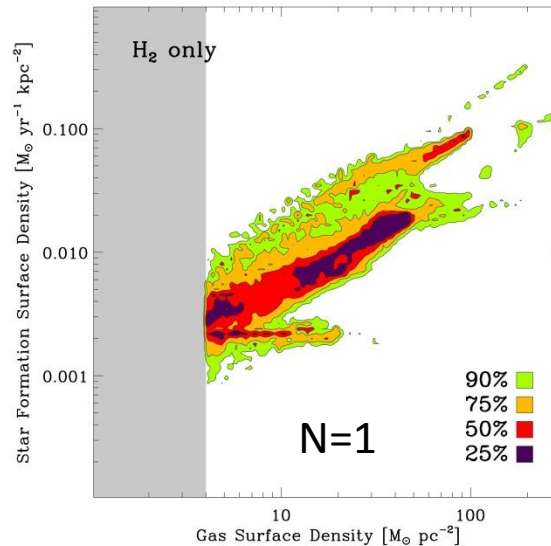
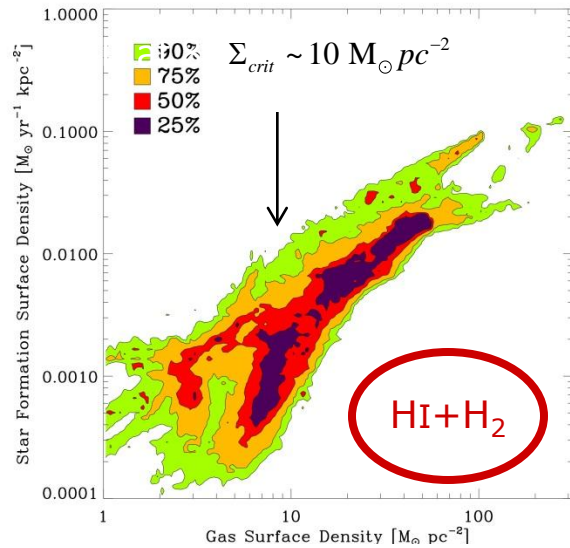
ROBERT C. KENNICUTT, JR.

University of Minnesota, Department of Astronomy

Received 1982 October 11; accepted 1983 February 9

normal disk galaxies (SFGs) use up their gas reservoir on
a time scale $\sim \text{Gyr} \ll t_{\text{Hubble}}$, requiring gas infall over
cosmic time

spatially resolved SF- relation: THINGS/HERACLES



in the regions where CO/HCN plausibly trace the molecular hydrogen content the average star formation is linearly correlated with molecular gas and dust, resulting in an approximately constant molecular depletion time scale $\sim 1\text{-}2$ Gyrs; it is unclear whether stars can form from atomic gas

- Little correlation between SFR and HI
- Σ_{HI} saturates at $9 M_{\odot} \text{ pc}^{-2}$

Bigiel, Leroy, Schruba et al. 2008-2011, Gao & Solomon 2004

(specific) star formation rates depend sensitively on galaxy properties

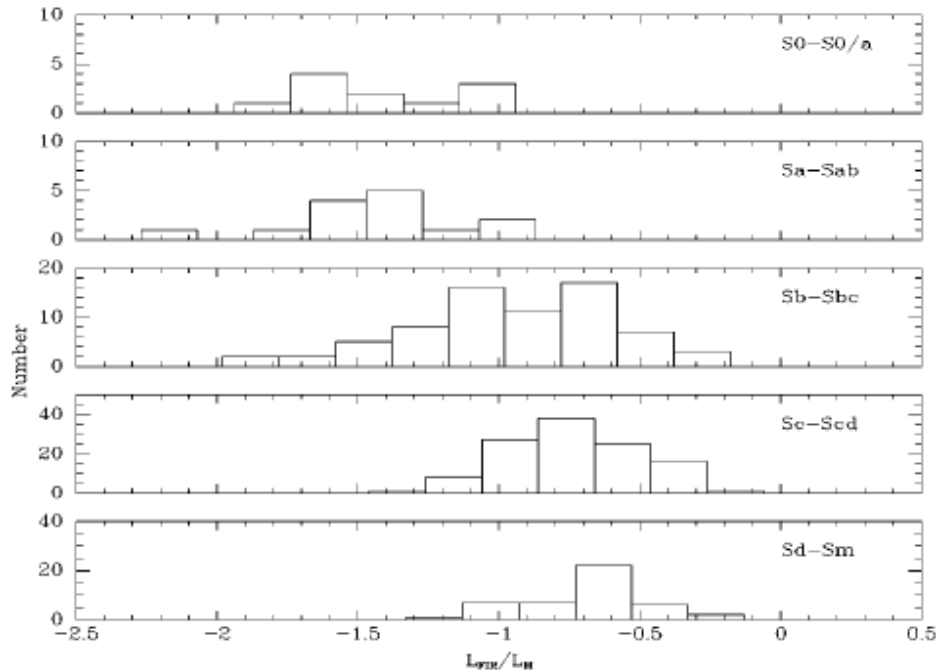
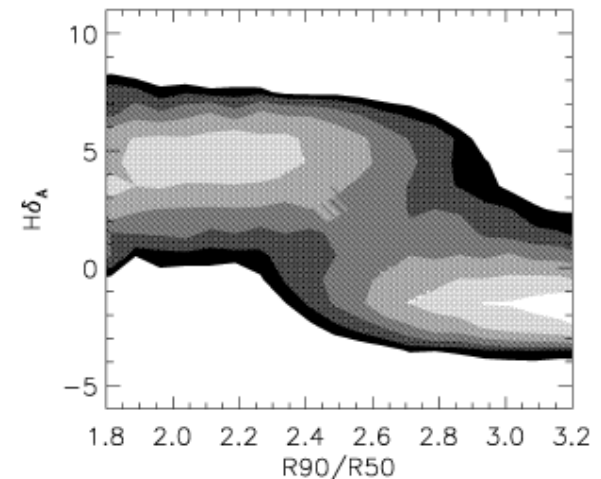
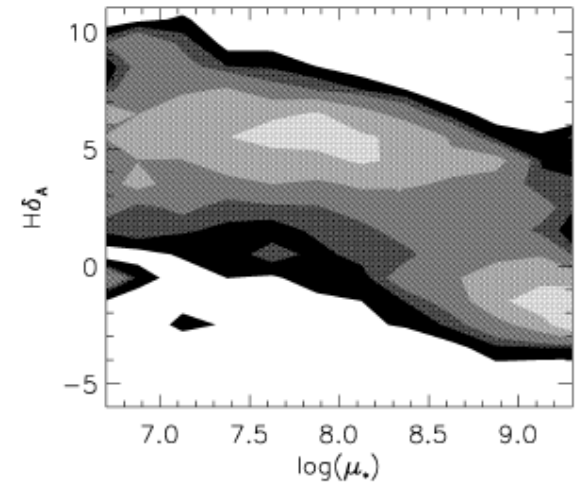


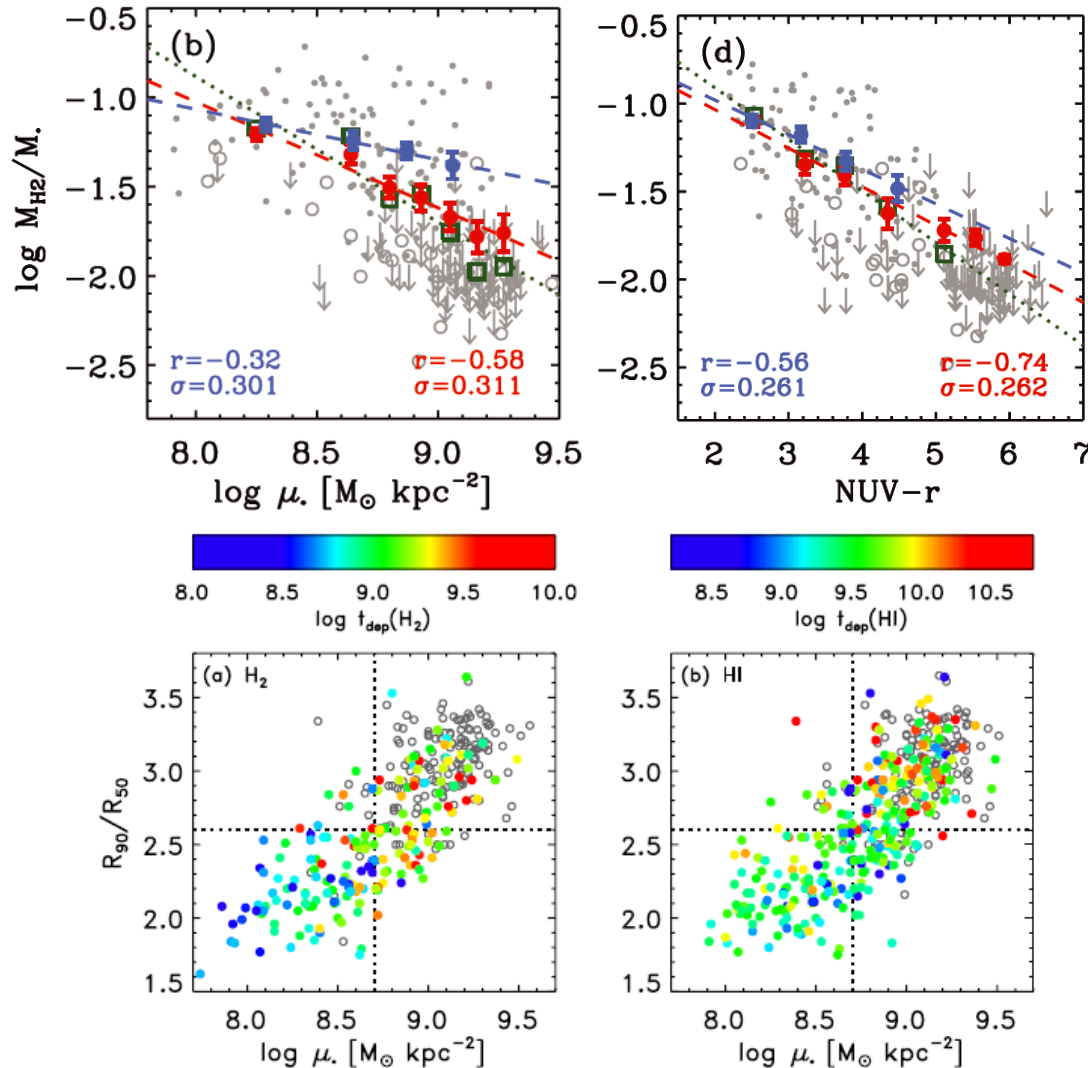
Figure 4 Distributions of 40- to 120- μ m infrared (IR) luminosity for nearby galaxies, normalized to near-IR H -band luminosity, as a function of Hubble type. Adapted from Devereux & Hameed (1997), with elliptical and irregular galaxies excluded.

Pre-SDSS: dependence on Hubble type
Kennicutt 1998, ARAA



SDSS: dependence on concentration and surface density
Kauffmann et al. 2003b

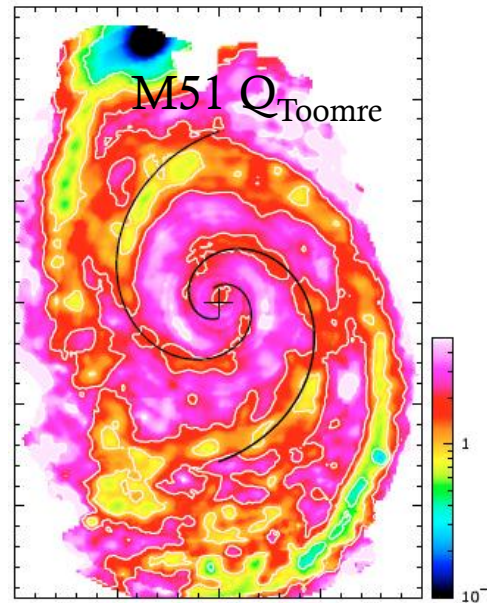
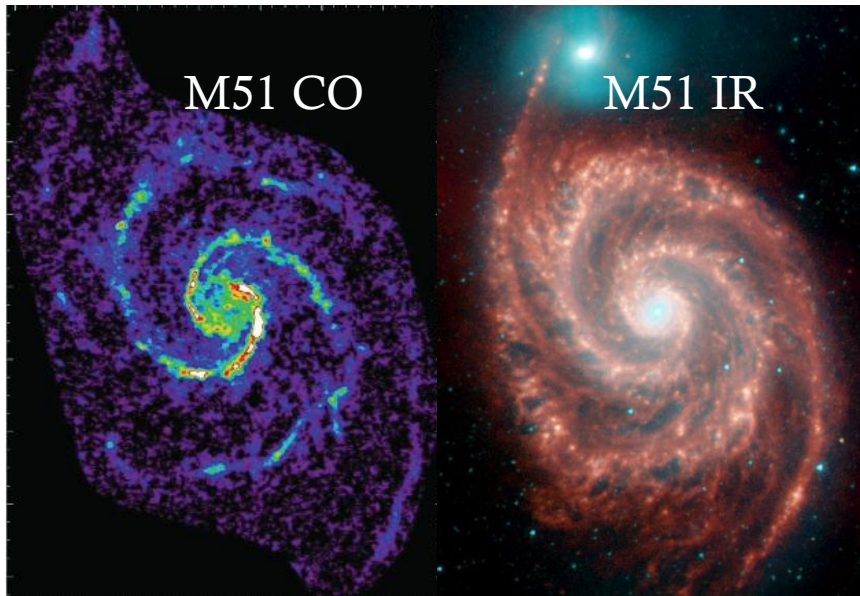
recent $z=0$ unbiased surveys of cold gas in normal star forming galaxies (SFGs)



GASS/COLDGASS (PI G.Kaufmann) : stellar mass selection $> 10^{10} M_{\odot}$, $0.025 < z < 0.05$ from SDSS/GALEX, ~ 350 SFGs

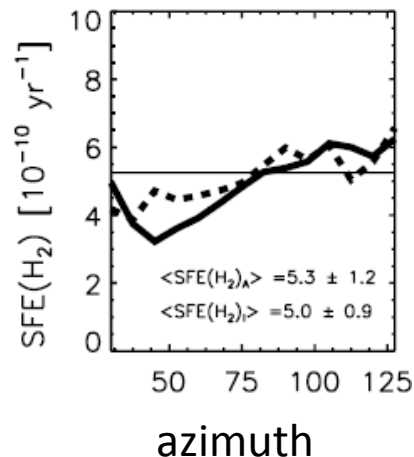
There are sharp thresholds in structural parameters (especially stellar surface density), above which the fraction of galaxies with detectable HI or H_2 decreases strongly. H_2/HI and f_{molgas} are only weakly correlated with galaxy mass. High mass density galaxies are forming stars yet less efficiently, or have little gas.

star formation efficiency on galactic scales



while molecular gas is present everywhere in the disk, the most luminous GMCs/dusty HII regions are located in the spiral arms and are associated with Giant Molecular Associations ($\sim 10^{7.4} M_{\odot}$); spiral arms are regions with $Q \leq 1$ where GMCs are 'formed'

CARMA CO: Koda et al. 2009



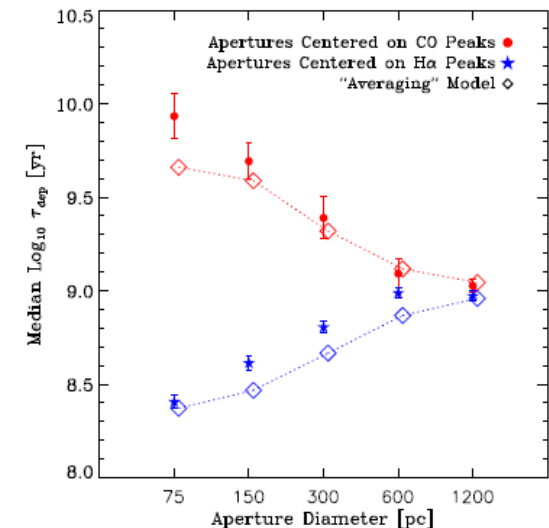
Spitzer near-IR-mid-IR (PAH)

star formation efficiency (1/depletion time) is similar in/outside spiral arms
Foyle et al. 2010

IRAM CO Hitschfeld et al. 2009

the KS relation breaks down on < 500 pc scale, because of local evolutionary effects

Schruba et al. 2010, Onodera et al. 2010



**discourse on observational capabilities
for galaxy evolution, from UV to radio**

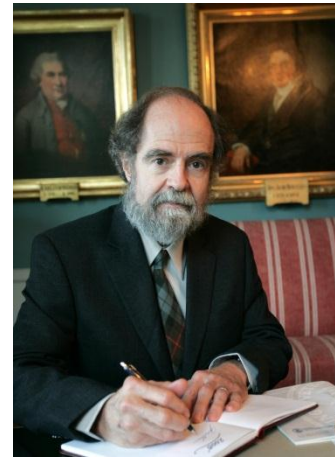
Key developments over the past 15 years (in terms of the experimental work)

- combination of efficient low noise, semi-conductor imaging detectors (e.g. CCDs, current record holder $\sim 2 \times 10^9$ pixels) & dedicated telescopes or large survey programs on the ground as well as in space

Simon Lilly lecture 1



W. Boyle & G. Smith
Nobel Prize Physics 2009



J. Gunn
Crafoord Prize 2005

dedicated imaging surveys

<http://www.sdss.org/>

SDSS I-III
PanSTARRS
VISTA-VST
BigBOSS
DES
LSST
EUCLID
WFIRST

.....

Gunn et al. 1998



multi-band deep imaging surveys (UV to far-infrared)

**HDF
GOODS
COSMOS
CANDELS**

+ Spitzer, GALEX, Herschel follow-up



Large optical/infrared telescopes

2x10m Keck



8m Gemini North



4 x 8m VLT



2x 6.5m Magellan Telescope



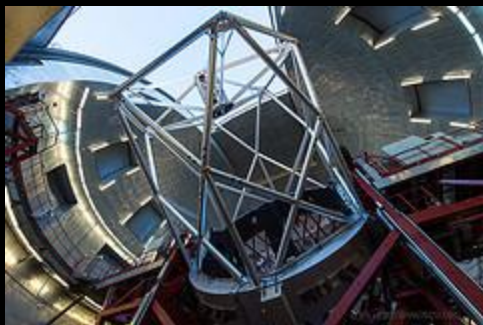
10m Hobby Eberly Telescope



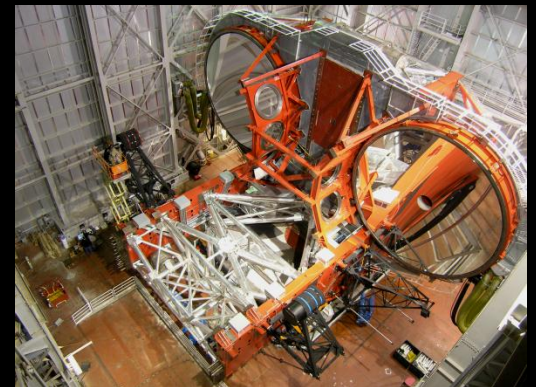
8m Subaru



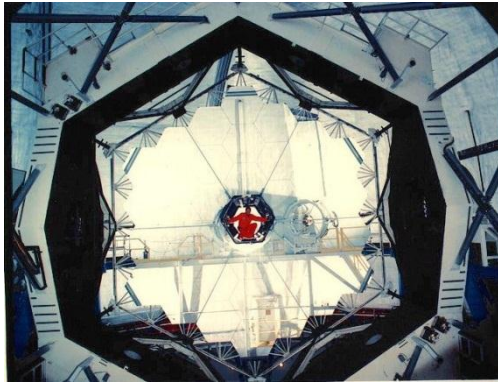
10m Gran Telescopio Canarias



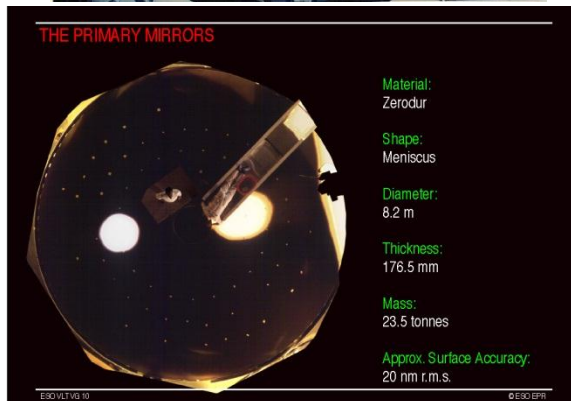
2x 8.2m Large Binocular Telescope



1990-2000 progress in large optical telescopes: light-weighting!

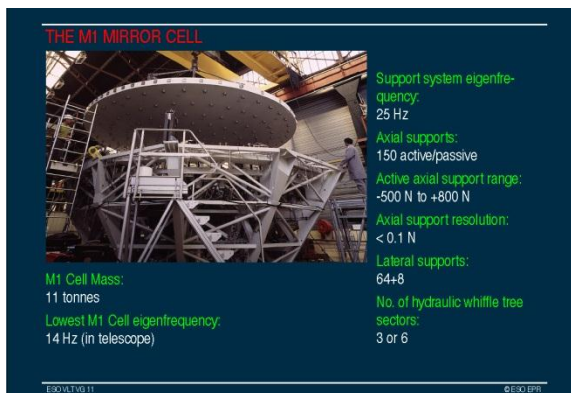
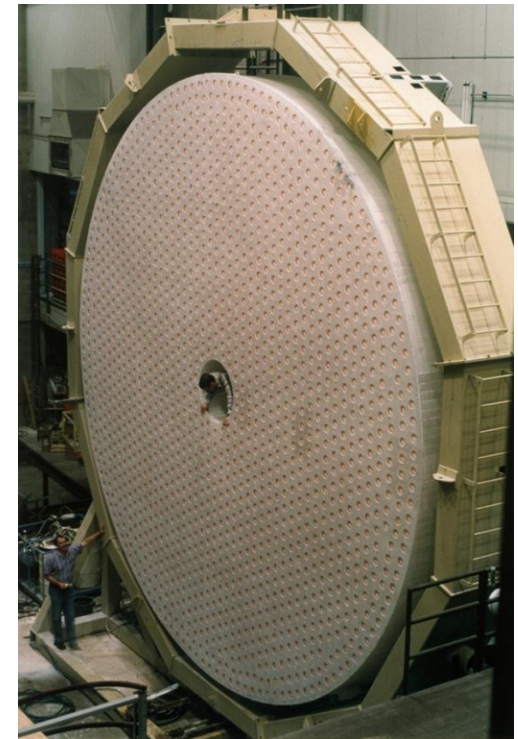


Keck concept (Jerry Nelson): segmented mirror, with stress-lapped hexagonal $\sim 1.8\text{m}$ mirrors which are co-aligned to better than $1/10$ wavelength on stars



VLT concept: thin meniscus zerodur mirror (Schott), supported by a large number of active optics pads (Wilson)

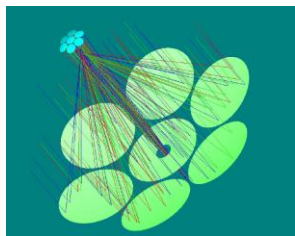
LBT concept (Roger Angel): thin faceplate on stable, lightweighted honeycomb ceramic structure (boro-silicate)



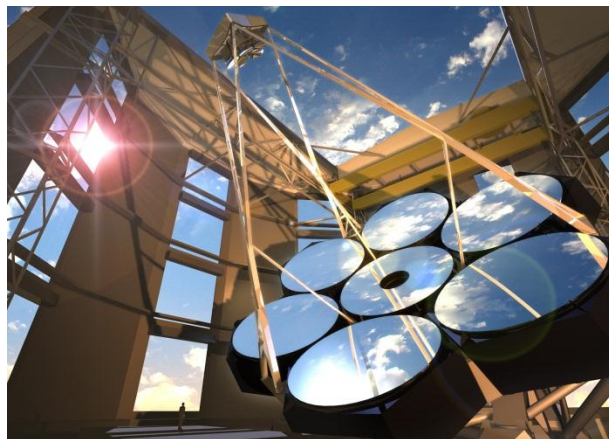
Kavli Prize 2010 to Nelson, Wilson, Angel
<http://www.kavliprize.no/seksjon/vis.html?tid=45348>

Concepts for >20m telescopes

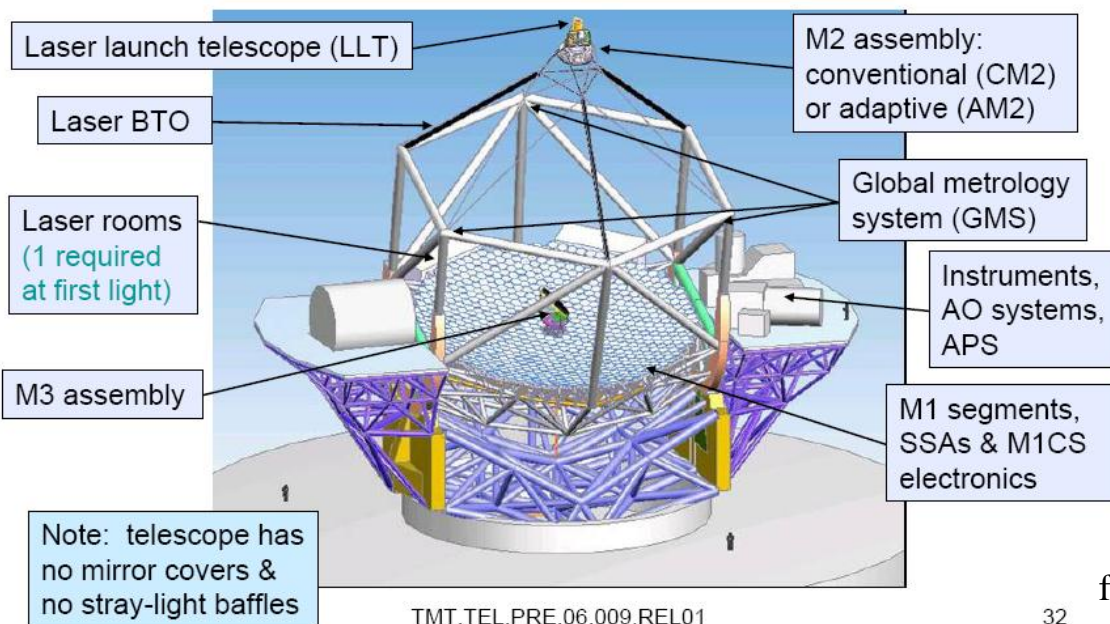
Giant Magellan Telescope
(GMT=7x 8m telescope =
Super-LBT ~ 22m)



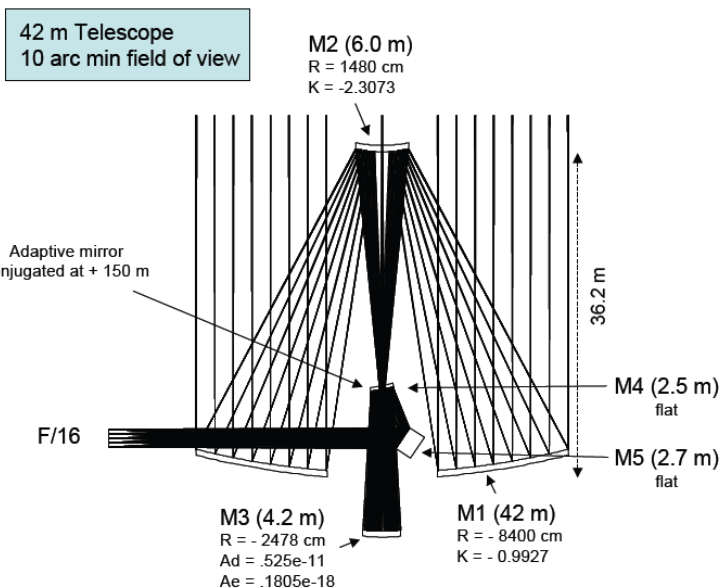
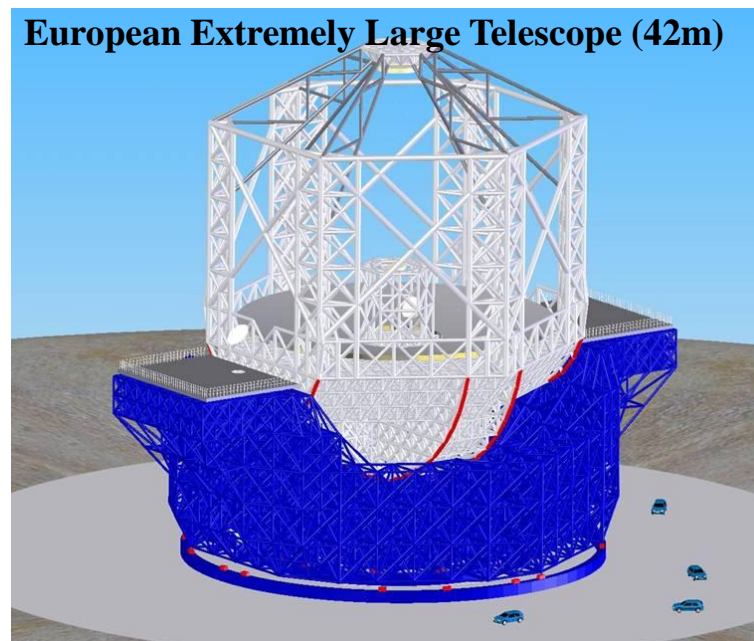
aplanatic Gregorian optics



Thirty Meter Telescope (TMT= CELT+GSMT)



European Extremely Large Telescope (42m)



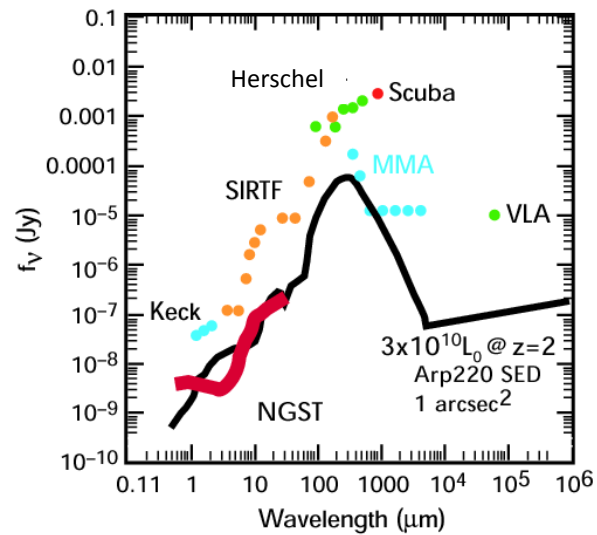
five mirror, full adaptive, field stabilized design

Challenges for $> 20\text{m}$ telescopes

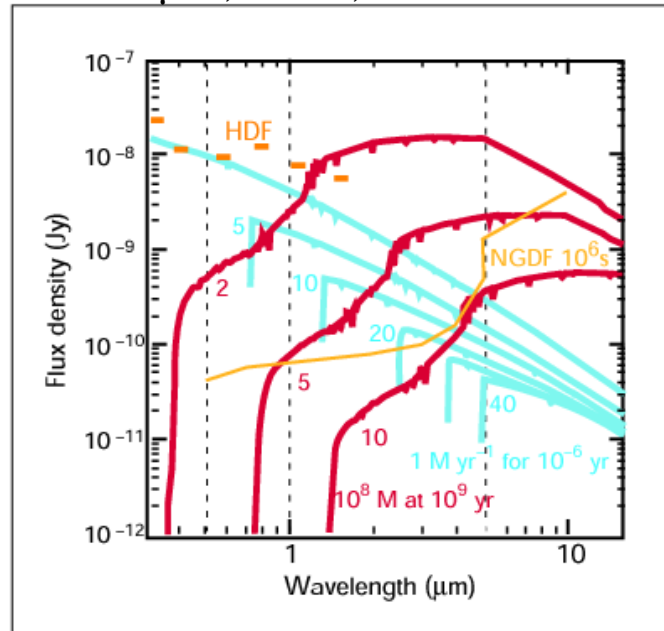
- reduction of current size-cost scaling by mass production of segments
- design and construction of large (adaptive) secondary/tertiary etc. optical mirrors
- achieving a reasonable and ‘instrument-friendly’ field-of-view ($\sim 5\text{-}10'$)
- dynamic telescope control and field stabilization under realistic wind-shake conditions
- adaptive optics systems with large enough actuator density (several 10^3 elements) and bandwidth for realizing ‘ D^4 ’ near-diffraction limited-science (especially $< 1.5\mu\text{m}$)
- design and construction of (cryogenic) instruments, especially with significant field
- cost, especially also for operation ($\sim 30\text{-}50 \text{ M€}/\text{year}$)



J_am_es W_eb_bS_pa_ce T_el_es_co_pe



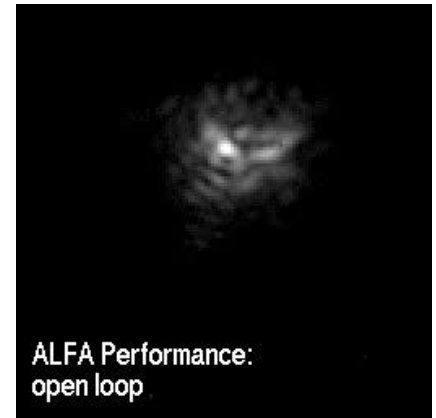
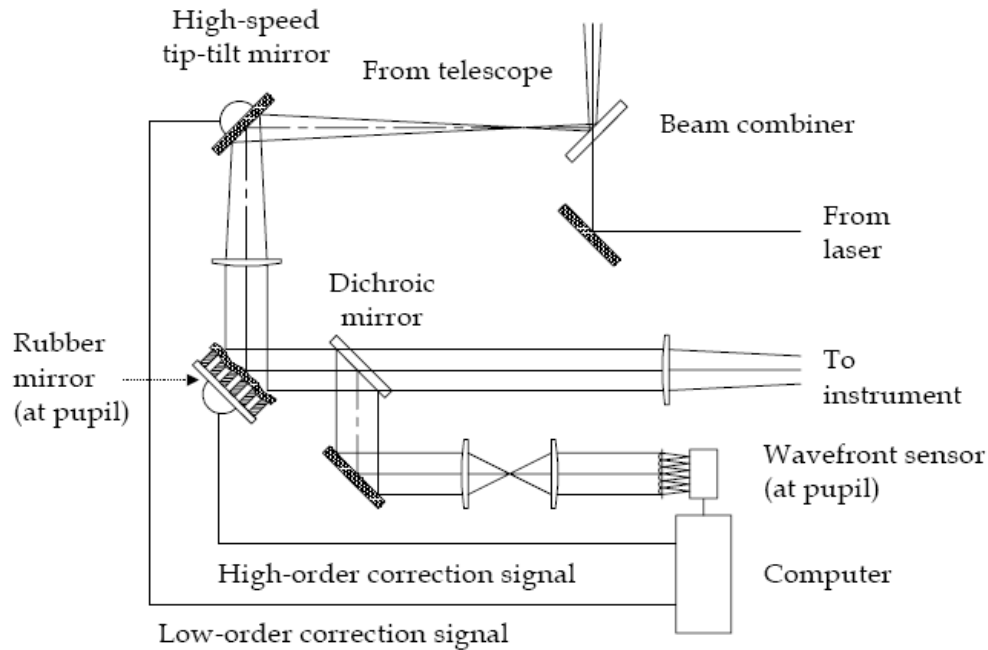
- 6m diameter telescope, self-deployable, assembled from 18 1.3m hexagon segments, passively cooled, L2, launch 2018?
- 4 instruments: NIRCAM, NIRSPEC, MIRI, FGS: 0.7-28μm, MOS, IFU



10σ, 1Msec deep field, broad band sensitivity

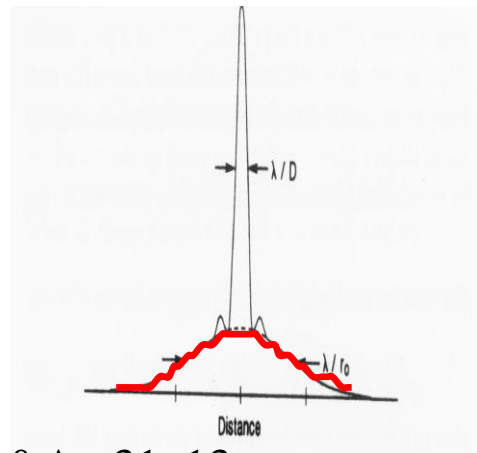
presentations: <http://www.jwst.nasa.gov/publications.html>,
Gardner et al. 2007, Space Science Rev. (astro-ph0606175)

Adaptive optics

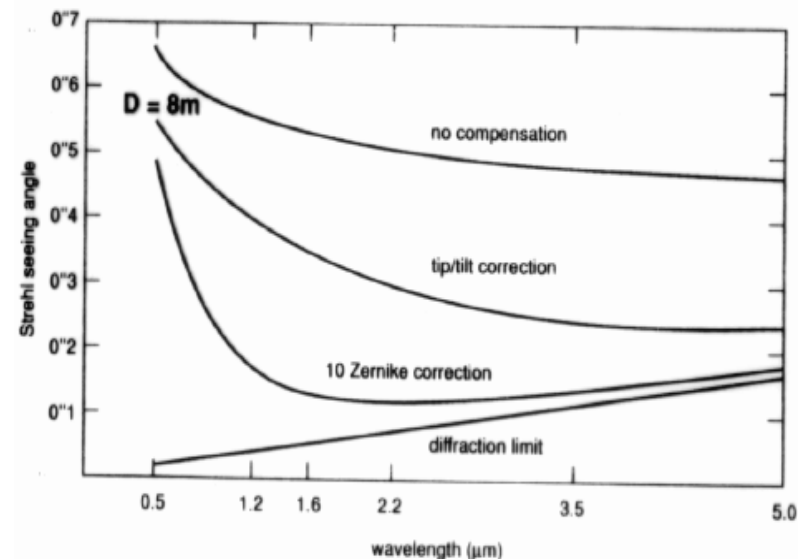


- wavefront sensor
- deformable mirror
- feedback with computer
- guide star(s)
- sensing/observing wavelength

‘Strehl ratio’ = fraction of energy in central diffraction limited spike:
 $SR = 1 - \sum_j (\Delta_j \text{ (rad)})$



Beckers 1993, Ann.Rev.A&Ap 31, 13



laser guide stars in action at all major large telescopes

(Keck, Gemini, VLT)

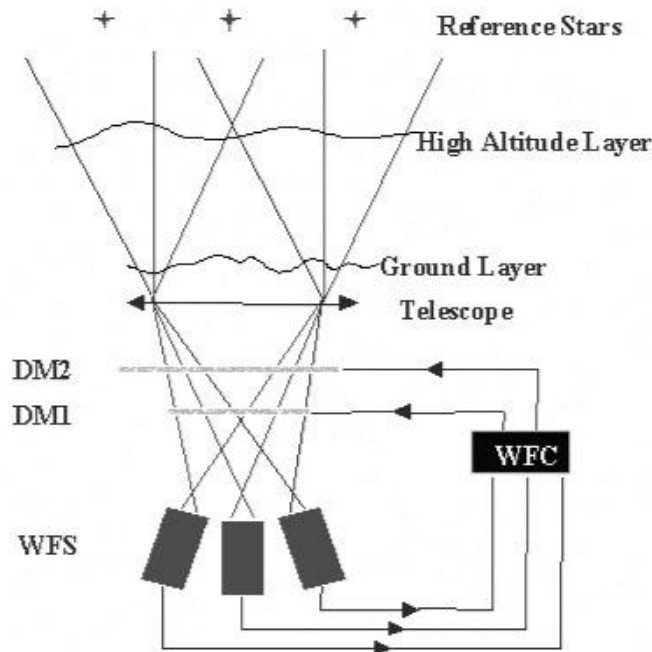


Keck/LLNL team
ESO/MPE/MPIA team
Gemini team

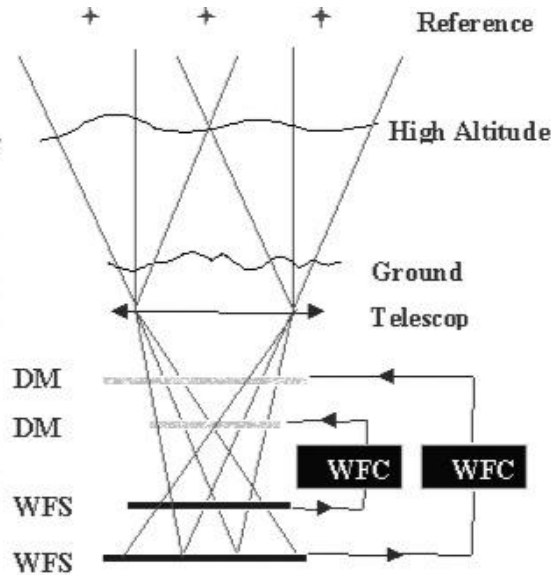


Multi-Conjugate Adaptive Optics for correction of a field

basic concepts



tomography
(first order: GLAO)



layer oriented approach

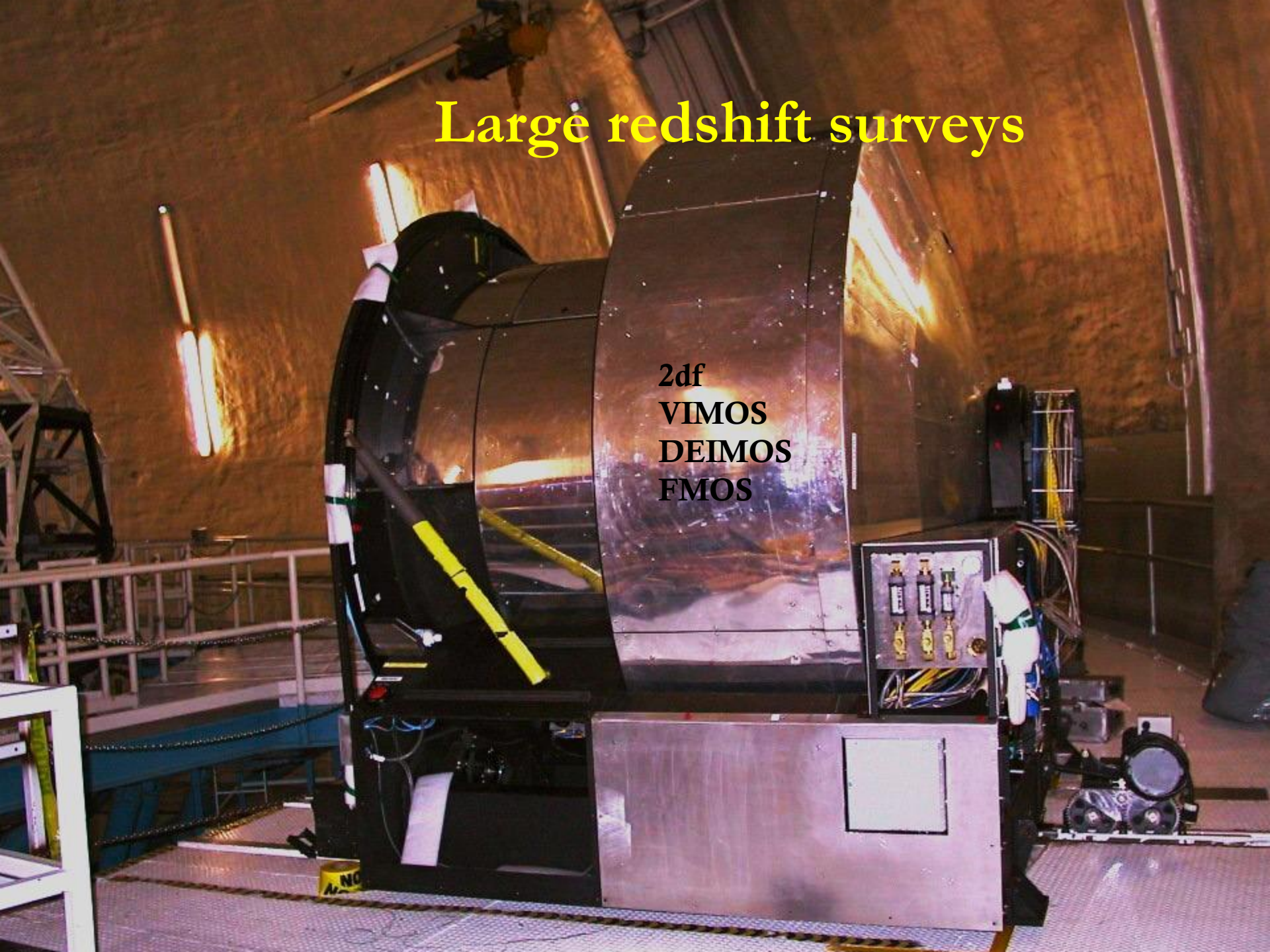


wide field AO (4') 0.2-0.3"
FWHM
3 laser guide stars (x 2
telescopes) GLAO
pulsed green laser system
(12 km altitude)

Comissioning @ LBT in
2013/2014

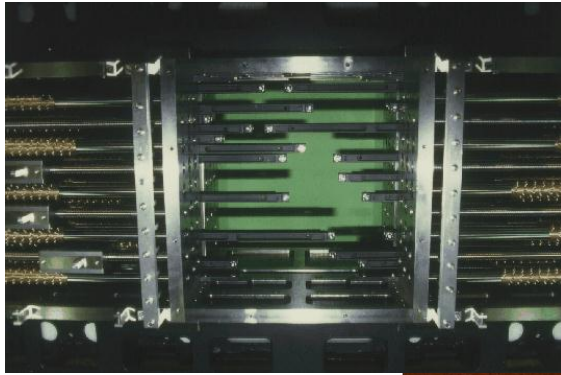
Large redshift surveys

2df
VIMOS
DEIMOS
FMOS



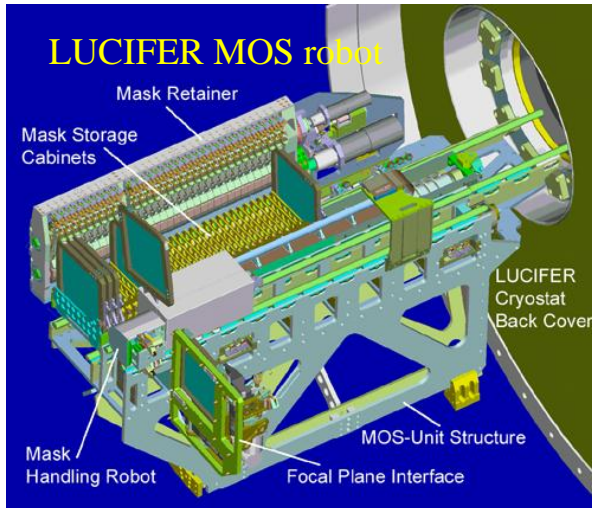
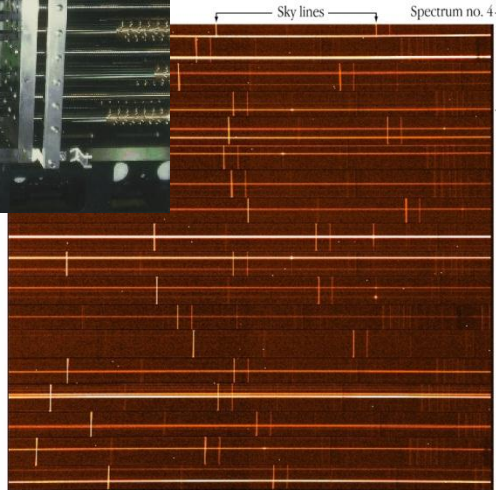
Multi-object spectroscopy

(multiplex 10-200)



FORS/VLT-multi-slit
unit and spectra;
upgrade to cryogenic +
near-IR MOSFIRE
@ Keck

<http://www.aao.gov.au/2df>
fiber positioner on AAT



30 in SMC - VLT UT1 + FORS1 (MOS-mode)



the multi-ton DEIMOS,
VIMOS, MOIRCS mask
spectrographs at
Keck/VLT/SUBARU



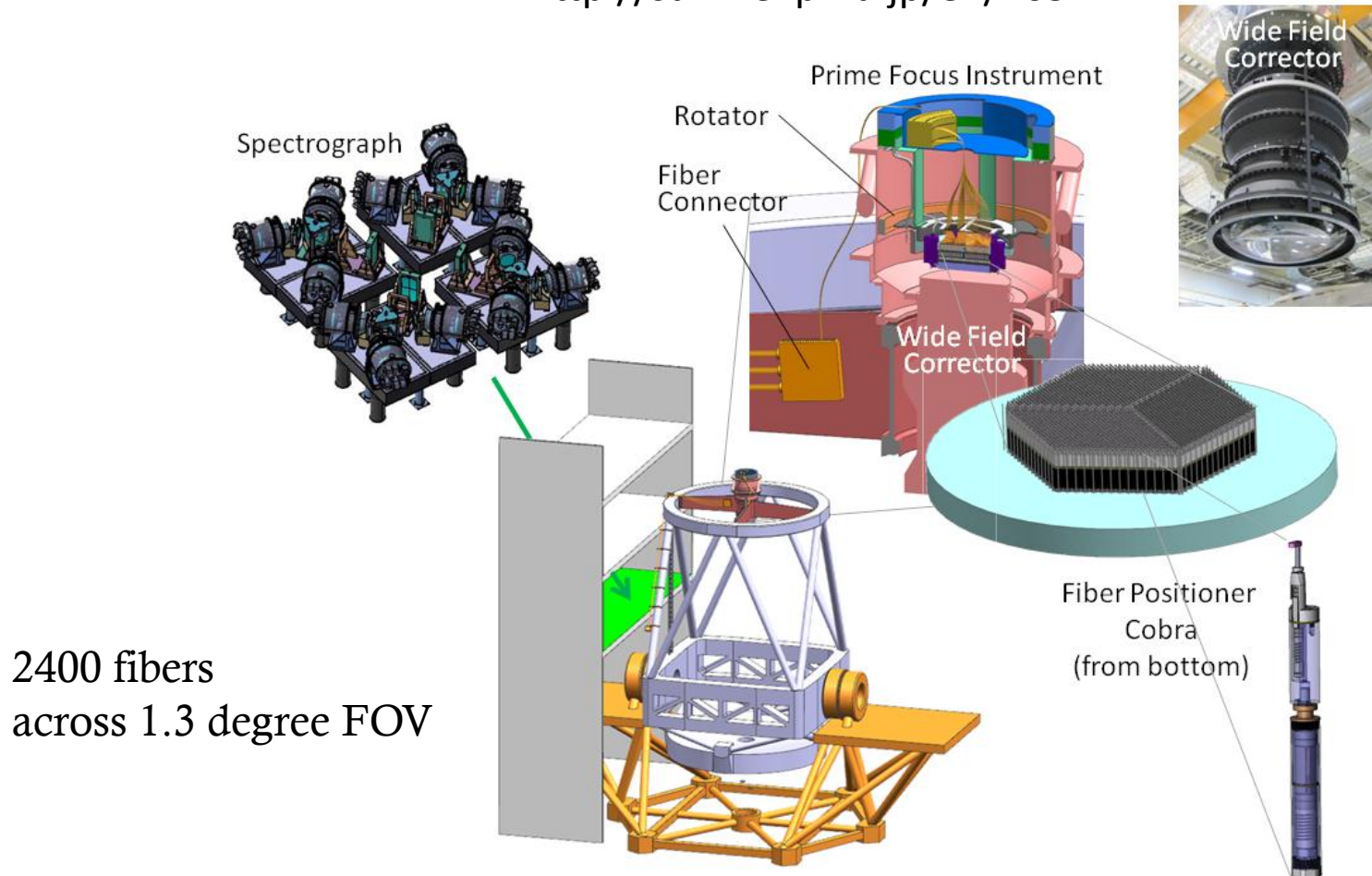
<http://loen.ucolick.org/Deimos/deimos.html>

<http://www.eso.org/instruments/vimos/>

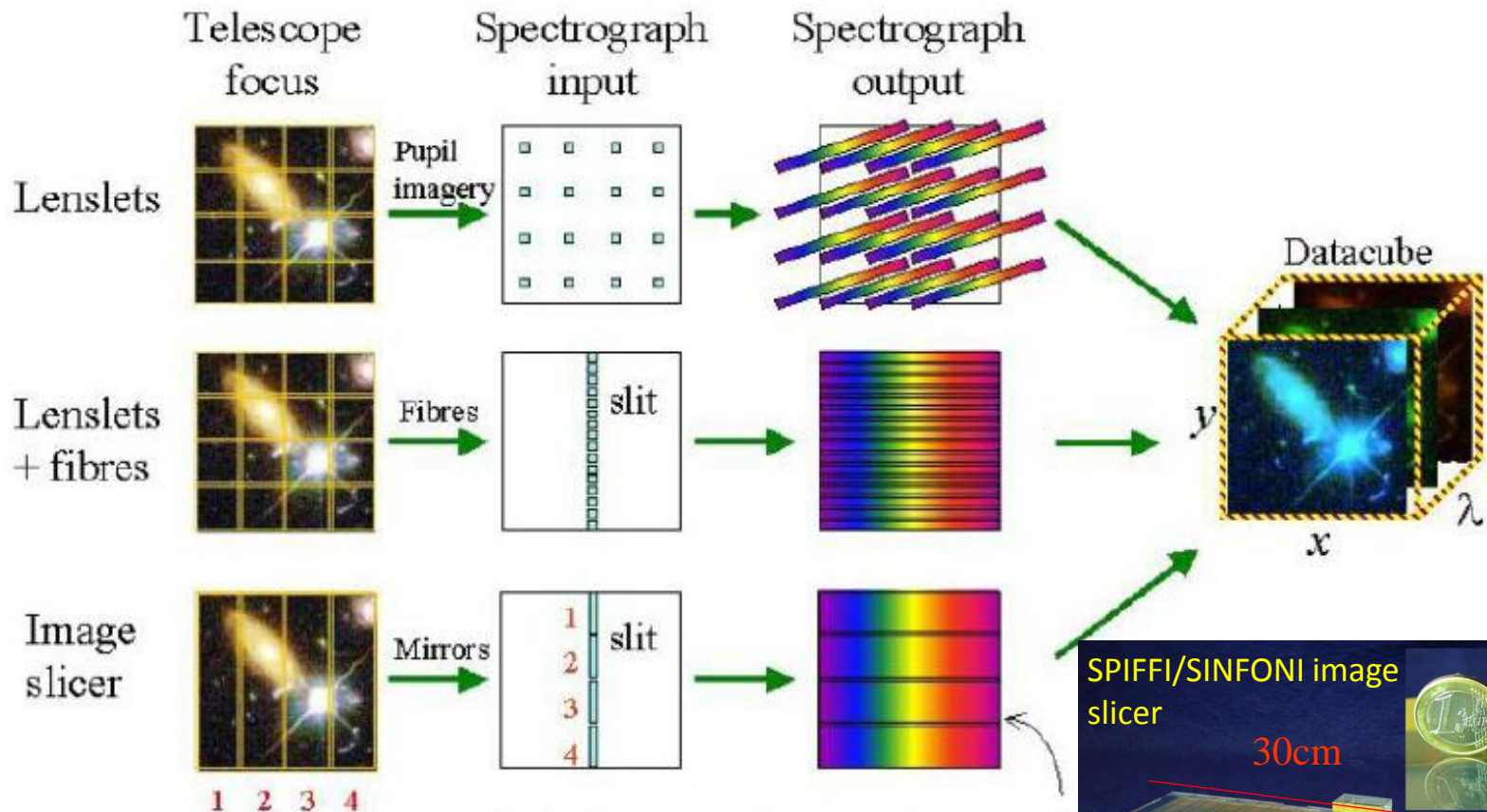
<http://www.subarutelescope.org/Observing/Instruments/MOIRCS/index.html>

Next generation: Prime Focus Spectrograph Subaru

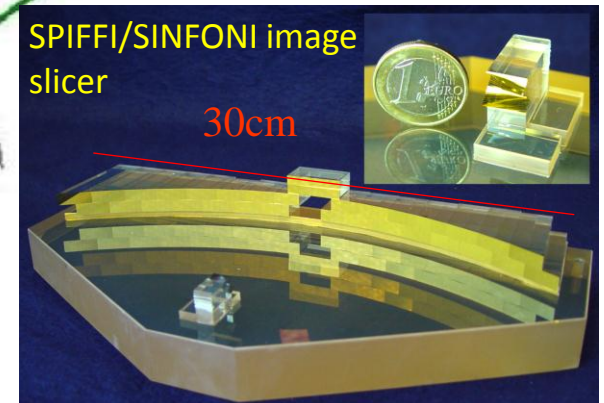
<http://sumire.ipmu.jp/en/2652>

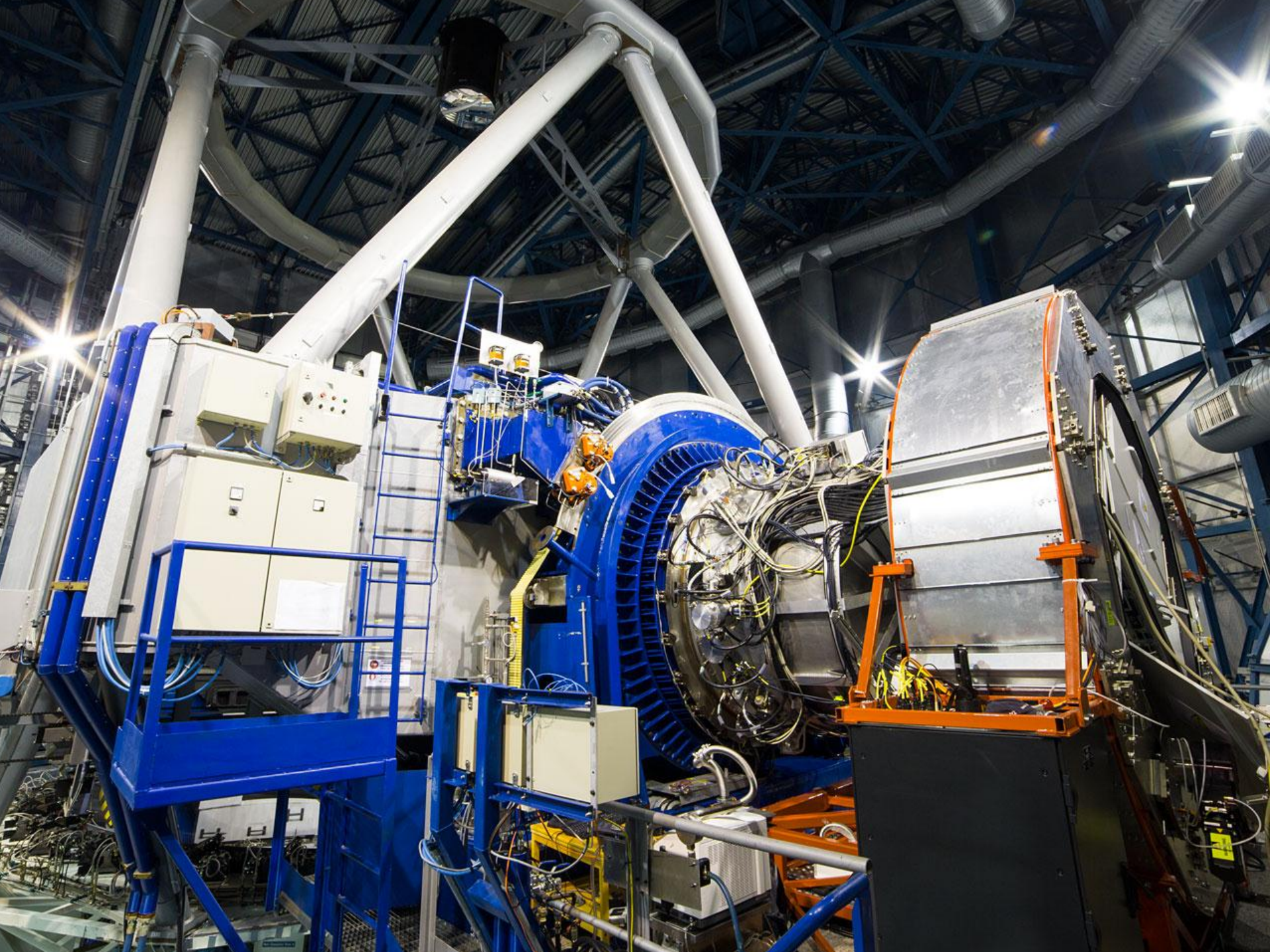


Multiplexed Near-IR spectroscopy: integral field spectroscopy



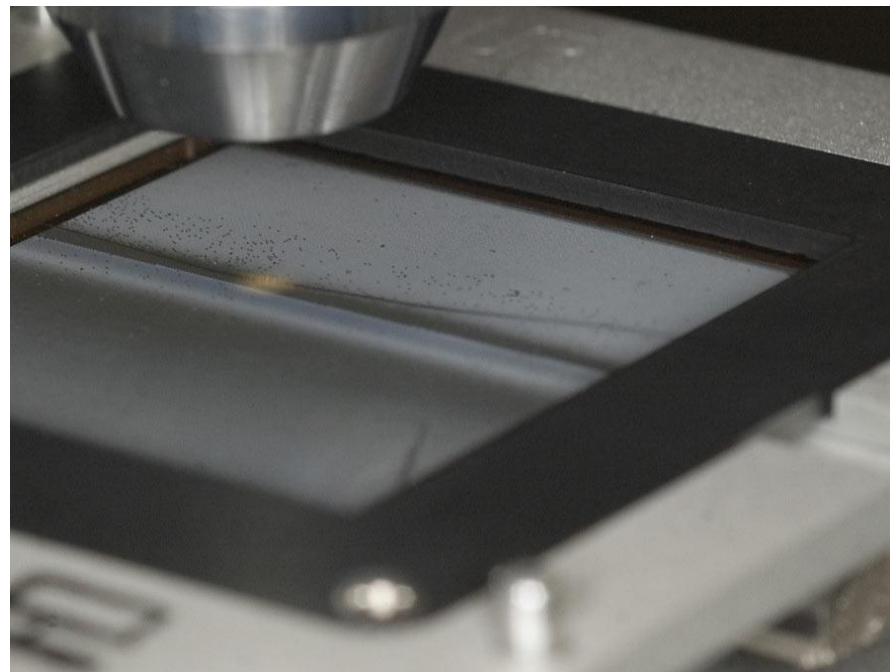
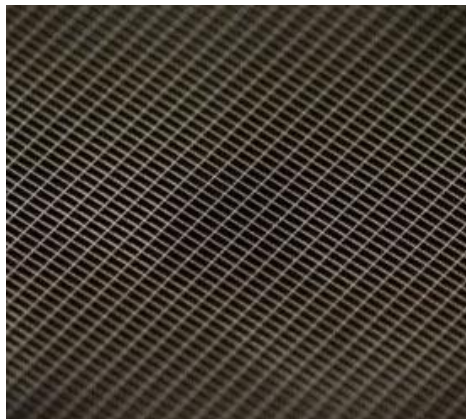
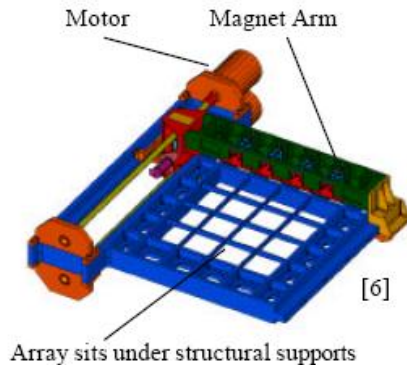
“3D”: Weitzel et al. 1994, 1996,
“Tiger”: Bacon et al. 1995





Multi-object spectroscopy: JWST MEMS microshutters

Current Flight Design



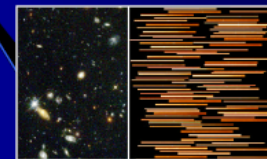
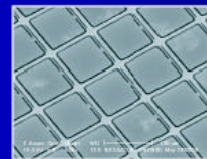
Microshutters for NIRSpec

What are Microshutters?

- ✦ Magnetically actuated programmable masks
- ✦ Used in observing primordial galaxies
- ✦ Block overlapping spectra
- ✦ 1 microshutter is $100 \times 200 \mu\text{m}$
- ✦ 1 array is composed of 2000×1000 shutters

What are they Made of?

- ✦ Shutters and Hinges: Silicon nitride
- ✦ Array Frame: Silicon
- ✦ Deposited CoFe, magnetic material, on each shutter



[3]

How do they Work?

- ✦ Suspends from a thin torsion hinge
- ✦ Rotates 90° out of the plane of the array
- ✦ Magnetic actuation causes all shutters to rotate open at once
- ✦ Applied voltage to the wall further attracts the shutter to latch it into place
- ✦ Light shields cover slits in silicon nitride

What is NIRSpec?

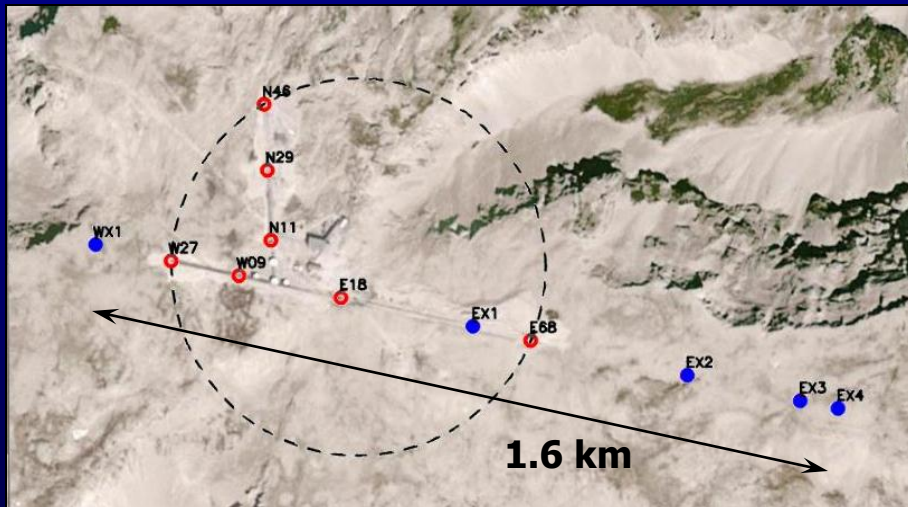
- ✦ “Near Infra-Red Spectrograph”
- ✦ Observes spectra between 0.6 to $5 \mu\text{m}$ wavelength
- ✦ Able to obtain spectra from over 100 objects simultaneously [1]

Millimeter interferometry of cold gas: IRAM Plateau de Bure & NOEMA

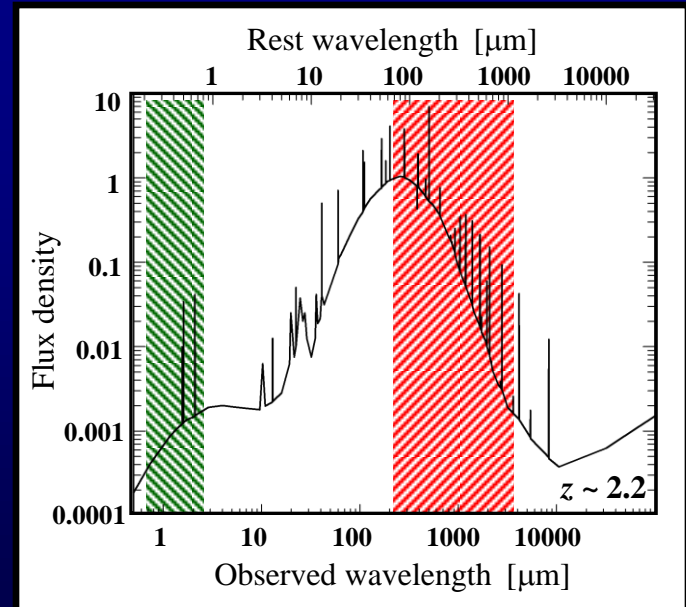
NOEMA



doubling the collecting area: 6 \Rightarrow 12 telescopes



improving resolution by factor ~ 2 to $0.2''$



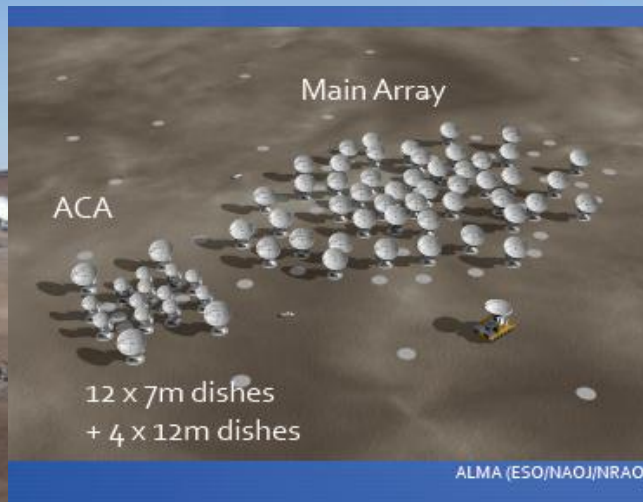
quadrupling bandwidth to 52 GHz

5000 m altiplano on Chajnantor



ALMA

the ultimate
mm-interferometer



- Array of 50 dishes with 12 m diameter + ALMA Compact Array (ACA)
- Frequency range 30 – 950 GHz
- (1cm – 0.3 mm)
- High dry site, Chajnantor Plateau (5000m)
- Baselines up to ~14.5 km
- Maximum resolution ~0.005 arcsec
- Continuum & high spectral resolution imaging ($R=30,000,000$, < 0.05 km/s)
- Wide bandwidth (8 GHz/polarization)
- Full Polarization

currently: 32 12m antennas

factor 10-30 improvement over current capabilities

Sensitivity of mm/submm-interferometry

